



Israel's Intended Nationally Determined Contribution to UNFCCC

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Background information

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- Population: 8.3 million
 - ▶ 1.8% annual growth
 - ≻93% urban
 - ≻ 60% coastal
 - ≻ Density: 365p/km2
- ≻ GDP pc \$36,900
 - ≻ 67% services
 - ≥ 30% industry
 - ≻ 3% agriculture
- > CO₂ emissions 85%
- ➢ Energy generation − 55%



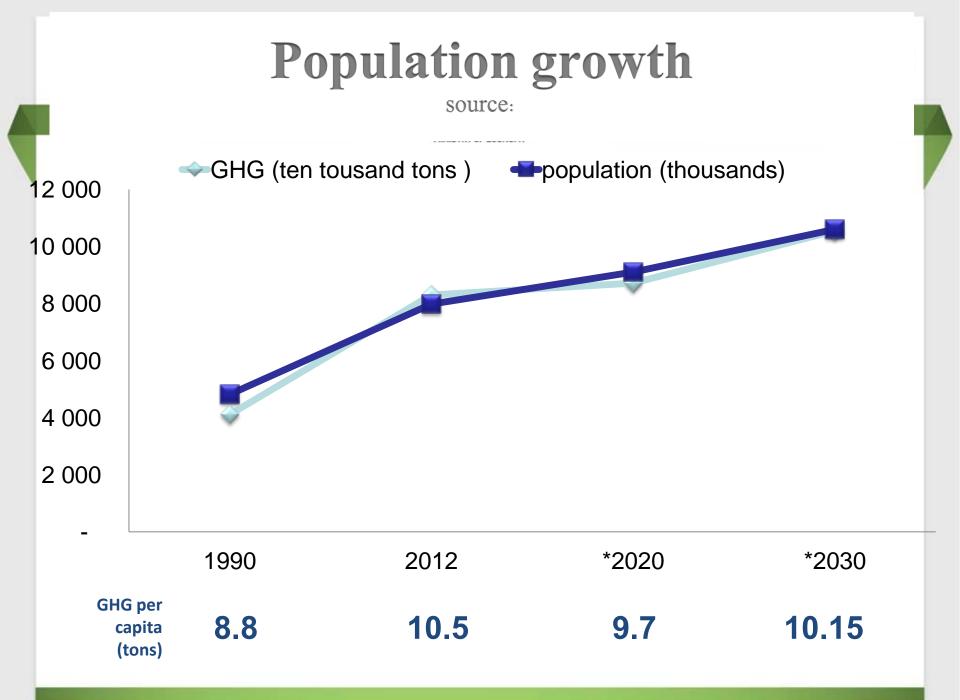
Meeting the Challenge National circumstances

•High population growth rate (~1.8%)

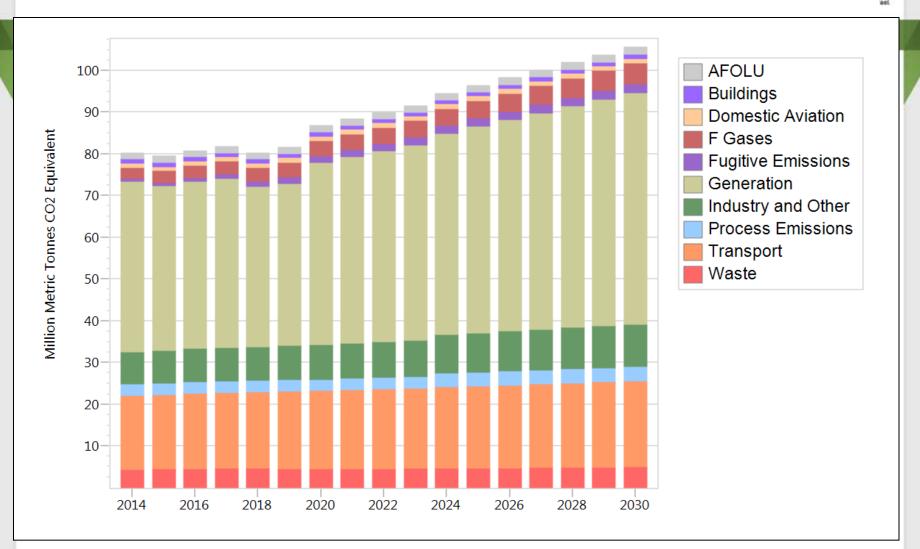
- •High GDP growth rate
- •Land scarcity

•Heavy Reliance on fossil fuels. No hydro, geothermal, nuclear energy

- •"Energy island" without grid interconnectivity
- •Electricity demand 3.4% per year
- Arid climate desalination, temperature control



BAU Emissions



2030 Target

383834

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- 7.7 ton CO2e per capita (BAU 10.15)
- ✓ 2025 8.8 ton CO2e per capita
- Emission reduction to be achieved mainly through key measures in power sector
- •Renewable energy
- •Changes to merit order to include externalities and carbon pricing
- •Energy efficiency
- •Increased use of public transport

Implementation in 2030



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Energy efficiency – 17% reduction

- In electricity consumption
 - ✓ EE fund
 - ✓ Regulations and standards
 - ✓ Green building

Renewable energy – 17% electricity generation

✓ Competitive quotas

✓ RE Tariff

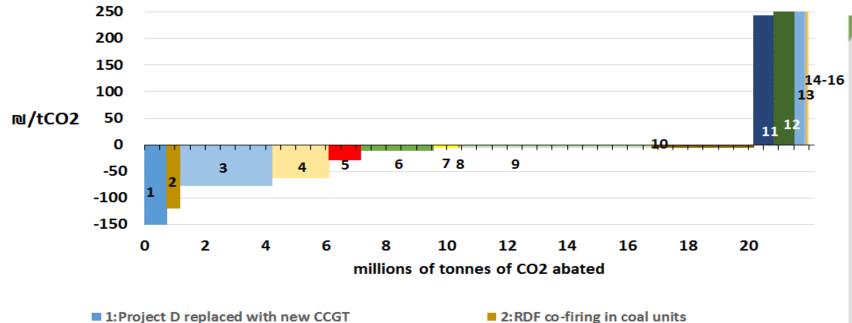
Transportation – 20% shift to public transportation (PT)

✓ PT infrastructure

Power sector – switch to natural gas



Power Sector MAC Curve



- 3:Solar PV Ground
- 5:CSP (Hybrid biomass)
- 7:Onshore Wind
- 9:Merit order switch
- 11:CSP (Solar Tower with Storage)
- 13:Biogas
- 15:Offshore Wind

- 2:RDF co-firing in coal units
- 4:Solar PV rooftop
- 6:CSP (Hybrid gas)
- 8:Water Pipe Hydro
- 10:Orot Rabin 1-4 replaced with CCGT
- 12:CSP (parabolic trough with storage)
- 14:New Biomass
- 16:Wave

Economy-wide benefits



Reduce pollution and improve health

Energy security

Growth of the cleantech sector

Efficient industry

Economic savings and investment leveraging